PONY AI Inc. and Toyota Launch Fully Driverless Commercial Services with Gen-7 bZ4X Robotaxi

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GUANGZHOU, China, November 16, 2026 – Pony AI Inc. (“Pony.ai” or the “Company”) (NASDAQ: PONY; HKEX: 2026), a global leader in achieving large-scale mass production and commercialization of autonomous driving technology, and Toyota today announced the launch of fully driverless commercial services with their collaboratively developed bZ4X Robotaxi.

One of Pony.ai’s three seventh-generation (“Gen-7”) Robotaxi models, the bZ4X Robotaxi has officially joined the Company’s fully driverless commercial fleet in Guangzhou. The companies are also testing the model and preparing for deployment in other major Chinese cities.

Pony.ai and Toyota have collaborated on multiple generations of Robotaxis since 2019, and have brought Robotaxi services to Beijing, Shanghai, Guangzhou and Shenzhen. In 2023, Pony.ai, Toyota Motor China and GAC Toyota Motor Co., Ltd. (“GTMC”) decided to establish a joint venture with an investment of more than RMB 1 billion to accelerate the mass production and commercial deployment of Robotaxis.

The bZ4X Robotaxi launch marks a major milestone in the partnership, bringing the Gen-7 model from vehicle development and mass production through extensive testing and validation to commercial deployment. The first mass-produced vehicle rolled off the line in February 2026. With production ramping up, the companies are progressing toward their planned deployment of around 1,000 bZ4X Robotaxis across major cities in China.

“Bringing the bZ4X Robotaxi into commercial service demonstrates what can be achieved by combining Pony.ai’s proven Level 4 autonomous driving technology with Toyota’s world-class vehicle engineering and manufacturing expertise,” said Dr. Luyi Mo, Vice President of Pony.ai. “Building on our long-standing partnership, we look forward to expanding deployment and making safe, reliable driverless mobility accessible to more riders.”

Passengers in Guangzhou can now hail the bZ4X Robotaxi 24 hours a day through the PonyPilot app or Pony.ai’s mini-programs on partner platforms, including WeChat and Alipay. The addition of the new model will further expand Pony.ai’s commercial fleet, improving vehicle availability and operational efficiency to meet growing demand for everyday mobility.

The Gen-7 bZ4X Robotaxi, collaboratively developed by Pony.ai and Toyota, offers an enhanced passenger experience, featuring Bluetooth-enabled vehicle unlocking, an intelligent voice assistant, in-car entertainment and personalized climate controls. Further refinements to the autonomous driving system enable smoother acceleration, braking and cornering, creating a more comfortable ride.

The bZ4X Robotaxi was developed from the ground up for Level 4 autonomous driving. With years of experience in autonomous driving technology development, validation and commercial operations, Pony.ai worked closely with Toyota on critical vehicle engineering requirements, including redundancy and fail-operational capabilities, to support safe and reliable fully driverless operations.

The collaboration between Pony.ai and Toyota extends beyond vehicle development and production to fleet operations and maintenance. Combining Pony.ai’s experience in operating large-scale autonomous fleets and Toyota’s established service and maintenance capabilities, the companies are developing the infrastructure to support fully driverless services at scale, including vehicle maintenance, charging and routine fleet servicing.

About Pony AI Inc.
Pony AI Inc. (NASDAQ: PONY; HKEX: 2026), founded in 2016, is a global leader in achieving large-scale mass production and commercialization of autonomous driving technology. Pony.ai is committed to delivering safe, advanced, and reliable autonomous driving technology and solutions. At the heart of Pony.ai’s strategy is its proprietary world model *PonyWorld* and its *Virtual Driver* technology. Together, they power the development and scaling of its Robotaxi services, Robotruck services, and Intelligent solutions businesses. With operations spanning China, Europe, East Asia, the Middle East, and beyond, Pony.ai stands among a select few companies globally to achieve fully driverless commercial operations. Pony.ai has forged deep and extensive partnerships across the autonomous driving value chain, enabling it to accelerate the commercialization of autonomous driving in line with its ultimate vision: “Autonomous Mobility Everywhere.” For more information, please visit: https://ir.pony.ai.

Safe Harbor Statement
This press release contains statements that may constitute "forward-looking" statements pursuant to the "safe harbor" provisions of the U.S. Private Securities Litigation Reform Act of 1995. These forward-looking statements can be identified by terminology such as "will," "expects," "anticipates," "aims," "future," "intends," "plans," "believes," "estimates," "likely to," and similar statements. Statements that are not historical facts, including statements about Pony.ai’s beliefs, plans, and expectations, are forward-looking

statements. Forward-looking statements involve inherent risks and uncertainties. Further information regarding these and other risks is included in Pony.ai's filings with the SEC and the Hong Kong Stock Exchange. All information provided in this press release is as of the date of this press release, and Pony.ai does not undertake any obligation to update any forward-looking statement, except as required under applicable law.

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