



PONY AI Inc. Partners with ATBB to Advance Asset-Light Strategy and Target Premium Business Travel Segment

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Beijing, China, January 28, 2026 -- Pony AI Inc. ("Pony.ai" or the "Company") (NASDAQ: PONY; HKEX: 2026), a global leader in achieving large-scale mass production and commercialization of autonomous driving technology, today announced a strategic partnership with Beijing ATBB Travel & Express Service Co., Ltd. ("ATBB"), a mobility services provider specializing in premium business travel and airport transfer services, to deploy fully driverless Robotaxi fleets. This collaboration will strategically advance Pony.ai's asset-light operating model while providing momentum toward its target of deploying more than 3,000 Robotaxi vehicles by the end of 2026.

Following last year's milestone in Guangzhou where the seventh-generation ("Gen-7") Robotaxi achieved city-wide unit economics ("UE") breakeven, the Company has increasingly attracted partners embracing an asset-light operating model, accelerating its multi-year roadmap for mass production and scaled commercial deployment. Under the terms of the strategic partnership, ATBB will oversee fleet operations and safety and service guarantees, while Pony.ai will focus on Virtual Driver technology and scalable Robotaxi dispatch and service. Both companies will benefit economically from the fleet and asset operations.

The partnership will also enable Pony.ai to expand into higher-value mobility use cases by leveraging ATBB's deep operational expertise in premium business travel, including airport and high-speed rail transfers. This allows Pony.ai to engage with a broader base of enterprise and individual users. Vehicles deployed under the partnership will also be seamlessly integrated into ATBB's premium mobility platform, Xinghui Mobility. This nationwide partnership will commence in Beijing, connecting passengers to Beijing Daxing International Airport, one of China's busiest aviation hubs, which recorded 53.6 million passenger trips in 2025. Both companies plan a future expansion into major cities throughout China.

About Pony AI Inc.

Pony AI Inc. ("Pony.ai") (NASDAQ: PONY; HKEX: 2026), founded in 2016, is a global leader in achieving large-scale mass production and commercialization of autonomous driving technology. Pony.ai is committed to delivering safe, advanced, and reliable autonomous driving technology and solutions. At the heart of Pony.ai's strategy is its proprietary world model *PonyWorld* and its *Virtual Driver* technology. Together, they power the development and scaling of its Robotaxi services, Robotruck services, and licensing and applications businesses. With operations spanning China, Europe, East Asia, the Middle East, and beyond, Pony.ai stands among a select few companies globally to achieve fully driverless commercial operations. Pony.ai has forged deep and extensive partnerships across the autonomous driving value chain, enabling it to accelerate the commercialization of autonomous driving in line with its ultimate vision: "Autonomous Mobility Everywhere." For more information, please visit: <https://ir.pony.ai>.

Safe Harbor Statement

This press release contains statements that may constitute "forward-looking" statements pursuant to the "safe harbor" provisions of the U.S. Private Securities Litigation Reform Act of 1995. These forward-looking statements can be identified by terminology such as "will," "expects," "anticipates," "aims," "future," "intends," "plans," "believes," "estimates," "likely to," and similar statements. Statements that are not historical facts, including statements about Pony.ai's beliefs, plans, and expectations, are forward-looking statements. Forward-looking statements involve inherent risks and uncertainties. Further information regarding these and other risks is included in Pony.ai's filings with the SEC and the Hong Kong Stock Exchange. All information provided in this press release is as of the date of this press release, and Pony.ai does not undertake any obligation to update any forward-looking statement, except as required under applicable law.

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